


Fill in this information to identify your case:

Debtor 1 Ronald D. Dotzuaer
 First Name Middle Name Last Name

Debtor 2
(Spouse, if filing) First Name Middle Name Last Name

United States Bankruptcy Court for the: Western District of Washington 

Case number 24-10052-TWD
(If known)

☒ Check if this is an amended filing

Official Form 106Dec

Declaration About an Individual Debtor's Schedules

12/15

If two married people are filing together, both are equally responsible for supplying correct information.

You must file this form whenever you file bankruptcy schedules or amended schedules. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$250,000, or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Sign Below

Did you pay or agree to pay someone who is NOT an attorney to help you fill out bankruptcy forms?

☒ No

☐ Yes. Name of person _____ . Attach *Bankruptcy Petition Preparer's Notice, Declaration, and Signature* (Official Form 119).

Under penalty of perjury, I declare that I have read the summary and schedules filed with this declaration and that they are true and correct.

X /s/ Ronald D. Dotzauer
Signature of Debtor 1

X _____
Signature of Debtor 2

Date 04/17/2024
MM / DD / YYYY

Date _____
MM / DD / YYYY

Fill in this information to identify your case:

Debtor 1 Ronald D. Dotzauer
First Name Middle Name Last Name

Debtor 2
(Spouse, if filing) First Name Middle Name Last Name

United States Bankruptcy Court for the: Western District of Washington

Case number 24-10052-TWD
(If known)

☒ Check if this is an amended filing

Official Form 107**Statement of Financial Affairs for Individuals Filing for Bankruptcy**

04/22

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write your name and case number (if known). Answer every question.

Part 1: Give Details About Your Marital Status and Where You Lived Before**1. What is your current marital status?**

- ☒ Married
☐ Not married

2. During the last 3 years, have you lived anywhere other than where you live now?

- ☒ No
☐ Yes. List all of the places you lived in the last 3 years. Do not include where you live now.

Debtor 1:**Dates Debtor 1
lived there****Debtor 2:****Dates Debtor 2
lived there**17317 OK Mill Road

Number Street

From 01/01/1995To 01/24/2024☐ Same as Debtor 1

Number Street

☐ Same as Debtor 1

From _____

To _____

Snohomish WA 98290

City State ZIP Code

City State ZIP Code

☐ Same as Debtor 1

Number Street

☐ Same as Debtor 1

From _____

To _____

Number Street

From _____

To _____

City State ZIP Code

City State ZIP Code

3. Within the last 8 years, did you ever live with a spouse or legal equivalent in a community property state or territory? (Community property states and territories include Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, and Wisconsin.)

- ☐ No
☒ Yes. Make sure you fill out *Schedule H: Your Codebtors* (Official Form 106H).

Part 2: Explain the Sources of Your Income

4. Did you have any income from employment or from operating a business during this year or the two previous calendar years?

Fill in the total amount of income you received from all jobs and all businesses, including part-time activities.

If you are filing a joint case and you have income that you receive together, list it only once under Debtor 1.

☐ No

☒ Yes. Fill in the details.

	Debtor 1		Debtor 2	
	Sources of income Check all that apply.	Gross income (before deductions and exclusions)	Sources of income Check all that apply.	Gross income (before deductions and exclusions)
From January 1 of current year until the date you filed for bankruptcy:	<input checked="" type="checkbox"/> Wages, commissions, bonuses, tips <input checked="" type="checkbox"/> Operating a business	\$ 39,583.00	<input type="checkbox"/> Wages, commissions, bonuses, tips <input type="checkbox"/> Operating a business	\$
For last calendar year: (January 1 to December 31, 2023) YYYY	<input checked="" type="checkbox"/> Wages, commissions, bonuses, tips <input checked="" type="checkbox"/> Operating a business	\$ 1,049,117.00	<input type="checkbox"/> Wages, commissions, bonuses, tips <input type="checkbox"/> Operating a business	\$
For the calendar year before that: (January 1 to December 31, 2022) YYYY	<input checked="" type="checkbox"/> Wages, commissions, bonuses, tips <input checked="" type="checkbox"/> Operating a business	\$ 840,000.00	<input type="checkbox"/> Wages, commissions, bonuses, tips <input type="checkbox"/> Operating a business	\$

5. Did you receive any other income during this year or the two previous calendar years?

Include income regardless of whether that income is taxable. Examples of *other income* are alimony; child support; Social Security, unemployment, and other public benefit payments; pensions; rental income; interest; dividends; money collected from lawsuits; royalties; and gambling and lottery winnings. If you are filing a joint case and you have income that you received together, list it only once under Debtor 1.

List each source and the gross income from each source separately. Do not include income that you listed in line 4.

☐ No

☒ Yes. Fill in the details.

	Debtor 1		Debtor 2	
	Sources of income Describe below.	Gross income from each source (before deductions and exclusions)	Sources of income Describe below.	Gross income from each source (before deductions and exclusions)
From January 1 of current year until the date you filed for bankruptcy:	Tricon Sales LLC	\$ 0.00		\$
	Social Security	\$ 3,672.00		\$
		\$		\$
For last calendar year: (January 1 to December 31, 2023) YYYY	Tricon Sales LLC	\$ 0.00		\$
	Social Security	\$ 10,674.00		\$
		\$		\$
For the calendar year before that: (January 1 to December 31, 2022) YYYY	Tricon Sales LLC	\$ 0.00		\$
	Social Security	\$ 33,098.00		\$
		\$		\$

Part 3: List Certain Payments You Made Before You Filed for Bankruptcy

6. Are either Debtor 1's or Debtor 2's debts primarily consumer debts?

No. Neither Debtor 1 nor Debtor 2 has primarily consumer debts. Consumer debts are defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."

During the 90 days before you filed for bankruptcy, did you pay any creditor a total of \$7,575* or more?

No. Go to line 7.

Yes. List below each creditor to whom you paid a total of \$7,575* or more in one or more payments and the total amount you paid that creditor. Do not include payments for domestic support obligations, such as child support and alimony. Also, do not include payments to an attorney for this bankruptcy case.

* Subject to adjustment on 4/01/25 and every 3 years after that for cases filed on or after the date of adjustment.

Yes. Debtor 1 or Debtor 2 or both have primarily consumer debts.

During the 90 days before you filed for bankruptcy, did you pay any creditor a total of \$600 or more?

No. Go to line 7.

Yes. List below each creditor to whom you paid a total of \$600 or more and the total amount you paid that creditor. Do not include payments for domestic support obligations, such as child support and alimony. Also, do not include payments to an attorney for this bankruptcy case.

	Dates of payment	Total amount paid	Amount you still owe	Was this payment for...
Chase Mortgage <small>Creditor's Name</small>	01/01/2024	\$ 10,487.00	\$ 995,000.00	<input checked="" type="checkbox"/> Mortgage
700 Kansas Lane <small>Number Street</small>	12/01/2023			<input type="checkbox"/> Car
Mail Code AL4-55555 <small>City State ZIP Code</small>	11/01/2023			<input type="checkbox"/> Credit card
				<input type="checkbox"/> Loan repayment
				<input type="checkbox"/> Suppliers or vendors
				<input type="checkbox"/> Other
BECU <small>Creditor's Name</small>	12/15/2023	\$ 6,392.00	\$ 247,400.00	<input checked="" type="checkbox"/> Mortgage
PO Box 97050 <small>Number Street</small>	11/15/2023			<input type="checkbox"/> Car
	10/15/2023			<input type="checkbox"/> Credit card
Seattle WA 98124 <small>City State ZIP Code</small>				<input type="checkbox"/> Loan repayment
				<input type="checkbox"/> Suppliers or vendors
				<input type="checkbox"/> Other
KeyBank <small>Creditor's Name</small>	01/05/2024	\$ 6,780.00	\$ 248,665.00	<input type="checkbox"/> Mortgage
PO Box 93885 <small>Number Street</small>	12/05/2023			<input type="checkbox"/> Car
	11/05/2023			<input type="checkbox"/> Credit card
Cleveland OH 44101 <small>City State ZIP Code</small>				<input type="checkbox"/> Loan repayment
				<input type="checkbox"/> Suppliers or vendors
				<input checked="" type="checkbox"/> Other boat

See also attached Addendum

7. Within 1 year before you filed for bankruptcy, did you make a payment on a debt you owed anyone who was an insider?

Insiders include your relatives; any general partners; relatives of any general partners; partnerships of which you are a general partner; corporations of which you are an officer, director, person in control, or owner of 20% or more of their voting securities; and any managing agent, including one for a business you operate as a sole proprietor. 11 U.S.C. § 101. Include payments for domestic support obligations, such as child support and alimony.



No



Yes. List all payments to an insider.

	Dates of payment	Total amount paid	Amount you still owe	Reason for this payment
Insider's Name _____ Number _____ Street _____ City _____ State _____ ZIP Code _____	_____	\$ _____	\$ _____	
Insider's Name _____ Number _____ Street _____ City _____ State _____ ZIP Code _____	_____	\$ _____	\$ _____	

8. Within 1 year before you filed for bankruptcy, did you make any payments or transfer any property on account of a debt that benefited an insider?

Include payments on debts guaranteed or cosigned by an insider.



No



Yes. List all payments that benefited an insider.

	Dates of payment	Total amount paid	Amount you still owe	Reason for this payment Include creditor's name
Insider's Name _____ Number _____ Street _____ City _____ State _____ ZIP Code _____	_____	\$ _____	\$ _____	
Insider's Name _____ Number _____ Street _____ City _____ State _____ ZIP Code _____	_____	\$ _____	\$ _____	

Part 4: Identify Legal Actions, Repossessions, and Foreclosures**9. Within 1 year before you filed for bankruptcy, were you a party in any lawsuit, court action, or administrative proceeding?**

List all such matters, including personal injury cases, small claims actions, divorces, collection suits, paternity actions, support or custody modifications, and contract disputes.

☐ No

☒ Yes. Fill in the details.

	Nature of the case	Court or agency	Status of the case
Case title <u>Eric Sorenson v.</u> <u>Ron Dotzauer, et al.</u> Case number <u>23-2-14006-1SEA</u>	breach of contract	King County Superior Court <small>Court Name</small> <u>516 Third Avenue</u> <small>Number Street</small> <u>Seattle</u> <u>WA</u> <u>98104</u> <small>City State ZIP Code</small>	<input type="checkbox"/> Pending <input checked="" type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case title <u>Strategies 360 Inc.</u> Case number <u>23-12303-TWD</u>	Chapter 11 bankruptcy	U.S. Bankruptcy Court <small>Court Name</small> <u>700 Stewart St., #6301</u> <small>Number Street</small> <u>Seattle</u> <u>WA</u> <small>City State ZIP Code</small>	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

See also attached Addendum

10. Within 1 year before you filed for bankruptcy, was any of your property repossessed, foreclosed, garnished, attached, seized, or levied?

Check all that apply and fill in the details below.

☐ No. Go to line 11.

☒ Yes. Fill in the information below.

	Describe the property	Date	Value of the property
Eric Sorenson, c/o Christopher Wyant <small>Creditor's Name</small> <u>925 Fourth Avenue</u> <small>Number Street</small> <u>Suite 2900</u> <u>Seattle</u> <u>WA</u> <u>98104</u> <small>City State ZIP Code</small>	bank account at Bank of America	<u>12/28/2023</u>	\$ <u>125,545.39</u>
	Explain what happened <input type="checkbox"/> Property was repossessed. <input type="checkbox"/> Property was foreclosed. <input checked="" type="checkbox"/> Property was garnished. <input type="checkbox"/> Property was attached, seized, or levied.		
Eric Sorenson, c/o Christopher Wyant <small>Creditor's Name</small> <u>925 Fourth Avenue</u> <small>Number Street</small> <u>Suite 2900</u> <u>Seattle</u> <u>WA</u> <u>98104</u> <small>City State ZIP Code</small>	bank account at KeyBank	<u>12/02/2023</u>	\$ <u>4,182.43</u>
	Explain what happened <input type="checkbox"/> Property was repossessed. <input type="checkbox"/> Property was foreclosed. <input checked="" type="checkbox"/> Property was garnished. <input type="checkbox"/> Property was attached, seized, or levied.		

First Name

Middle Name

Last Name

Case number (if known)

24-10052-TWD

11. Within 90 days before you filed for bankruptcy, did any creditor, including a bank or financial institution, set off any amounts from your accounts or refuse to make a payment because you owed a debt?

☒ No

☒ Yes. Fill in the details.

		Describe the action the creditor took	Date action was taken	Amount
Creditor's Name				
Number	Street			\$
City	State	ZIP Code	Last 4 digits of account number: XXXX—	

12. Within 1 year before you filed for bankruptcy, was any of your property in the possession of an assignee for the benefit of creditors, a court-appointed receiver, a custodian, or another official?

☒ No☐ Yes

Part 5: List Certain Gifts and Contributions

13. **Within 2 years before you filed for bankruptcy, did you give any gifts with a total value of more than \$600 per person?**

☐ No

☒ Yes. Fill in the details for each gift.

Gifts with a total value of more than \$600 per person	Describe the gifts	Dates you gave the gifts	Value
<div>Travis Dotzauer</div> <div>Person to Whom You Gave the Gift</div> <div></div> <div></div> <div>Number Street</div> <div></div> <div>City State ZIP Code</div> <div>Person's relationship to you SON</div>	Christmas gift	<div>12/25/2023</div> <div>12/22/2023</div>	<div>\$ 1,000.00</div> <div>\$ 1,000.00</div>
Gifts with a total value of more than \$600 per person	Describe the gifts	Dates you gave the gifts	Value
<div>Tanner Dotzauer</div> <div>Person to Whom You Gave the Gift</div> <div></div> <div></div> <div>Number Street</div> <div></div> <div>City State ZIP Code</div> <div>Person's relationship to you SON</div>	Christmas gift	<div>12/25/2023</div> <div>12/25/2022</div>	<div>\$ 1,000.00</div> <div>\$ 1,000.00</div>

*See Addendum

14. Within 2 years before you filed for bankruptcy, did you give any gifts or contributions with a total value of more than \$600 to any charity?☒ No☐ Yes. Fill in the details for each gift or contribution.

Gifts or contributions to charities that total more than \$600	Describe what you contributed	Date you contributed	Value
Charity's Name			\$
			\$
Number Street			
City State ZIP Code			

Part 6: List Certain Losses**15. Within 1 year before you filed for bankruptcy or since you filed for bankruptcy, did you lose anything because of theft, fire, other disaster, or gambling?**☒ No☐ Yes. Fill in the details.

Describe the property you lost and how the loss occurred	Describe any insurance coverage for the loss Include the amount that insurance has paid. List pending insurance claims on line 33 of <i>Schedule A/B: Property</i> .	Date of your loss	Value of property lost
			\$

Part 7: List Certain Payments or Transfers**16. Within 1 year before you filed for bankruptcy, did you or anyone else acting on your behalf pay or transfer any property to anyone you consulted about seeking bankruptcy or preparing a bankruptcy petition?**

Include any attorneys, bankruptcy petition preparers, or credit counseling agencies for services required in your bankruptcy.

☒ No

Yes. Fill in the details.

	Description and value of any property transferred	Date payment or transfer was made	Amount of payment
Person Who Was Paid			
Number Street			\$
			\$
City State ZIP Code			
Email or website address			
Person Who Made the Payment, if Not You			

Debtor 1

Ronald

D.

Dotzauer

First Name

Middle Name

Last Name

Case number (if known) 24-10052-TWD

Description and value of any property transferred	Date payment or transfer was made	Amount of payment
Person Who Was Paid Number Street City State ZIP Code Email or website address Person Who Made the Payment, if Not You		\$
		\$

17. Within 1 year before you filed for bankruptcy, did you or anyone else acting on your behalf pay or transfer any property to anyone who promised to help you deal with your creditors or to make payments to your creditors?

Do not include any payment or transfer that you listed on line 16.

- ☒ No
☐ Yes. Fill in the details.

Description and value of any property transferred	Date payment or transfer was made	Amount of payment
Person Who Was Paid Number Street City State ZIP Code		\$
		\$

18. Within 2 years before you filed for bankruptcy, did you sell, trade, or otherwise transfer any property to anyone, other than property transferred in the ordinary course of your business or financial affairs?

Include both outright transfers and transfers made as security (such as the granting of a security interest or mortgage on your property). Do not include gifts and transfers that you have already listed on this statement.

- No
☒ Yes. Fill in the details.

Description and value of property transferred	Describe any property or payments received or debts paid in exchange	Date transfer was made
Cynthia First Dotzauer Person Who Received Transfer PO Box 87 Number Street Edmonds WA 98020 City State ZIP Code Person's relationship to you spouse	undeveloped land in Island County, WA: Parcel No. 802404 GEO ID: R13303-340-3920 That portion of Government Lot 2, Section 3, Township 33 North, Range 1 East, W.M. Value: unknown	02/26/2023
Person Who Received Transfer Number Street City State ZIP Code Person's relationship to you		

19. Within 10 years before you filed for bankruptcy, did you transfer any property to a self-settled trust or similar device of which you are a beneficiary? (These are often called *asset-protection devices*.)

- ☒ No
☐ Yes. Fill in the details.

Name of trust _____

Description and value of the property transferred

Date transfer was made

Part 8: List Certain Financial Accounts, Instruments, Safe Deposit Boxes, and Storage Units

20. Within 1 year before you filed for bankruptcy, were any financial accounts or instruments held in your name, or for your benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; shares in banks, credit unions, brokerage houses, pension funds, cooperatives, associations, and other financial institutions.

- ☒ No
☐ Yes. Fill in the details.

Name of Financial Institution	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
<p>_____ Number Street _____ City State ZIP Code</p>	XXXX-____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other_____	_____	\$_____
<p>_____ Number Street _____ City State ZIP Code</p>	XXXX-____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other_____	_____	\$_____

21. Do you now have, or did you have within 1 year before you filed for bankruptcy, any safe deposit box or other depository for securities, cash, or other valuables?

- ☒ No
☐ Yes. Fill in the details.

Name of Financial Institution	Who else had access to it?	Describe the contents	Do you still have it?
<p>_____ Number Street _____ City State ZIP Code</p>	<p>_____ Name _____ Number Street _____ City State ZIP Code</p>		<input type="checkbox"/> No <input type="checkbox"/> Yes

22. Have you stored property in a storage unit or place other than your home within 1 year before you filed for bankruptcy?

☐ No☒ Yes. Fill in the details.

Anacortes Marina

Name of Storage Facility

2415 T Ave., Suite 1

Number Street

PO Box 846

Anacortes

WA

City

State

ZIP Code

Who else has or had access to it?

Name

Number Street

City State ZIP Code

Describe the contents

fishing poles
downriggers
life vests
miscellaneous boat gear

Do you still have it?

☐ No☒ Yes**Part 9: Identify Property You Hold or Control for Someone Else**

23. Do you hold or control any property that someone else owns? Include any property you borrowed from, are storing for, or hold in trust for someone.

☒ No☐ Yes. Fill in the details.

Where is the property?

Describe the property

Value

Owner's Name

Number Street

City

State

ZIP Code

Number Street

City

State

ZIP Code

\$ _____

Part 10: Give Details About Environmental Information

For the purpose of Part 10, the following definitions apply:

- **Environmental law** means any federal, state, or local statute or regulation concerning pollution, contamination, releases of hazardous or toxic substances, wastes, or material into the air, land, soil, surface water, groundwater, or other medium, including statutes or regulations controlling the cleanup of these substances, wastes, or material.
- **Site** means any location, facility, or property as defined under any environmental law, whether you now own, operate, or utilize it or used to own, operate, or utilize it, including disposal sites.
- **Hazardous material** means anything an environmental law defines as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, contaminant, or similar term.

Report all notices, releases, and proceedings that you know about, regardless of when they occurred.

24. Has any governmental unit notified you that you may be liable or potentially liable under or in violation of an environmental law?

☒ No☐ Yes. Fill in the details.

Governmental unit

Environmental law, if you know it

Date of notice

Name of site

Number Street

City

State

ZIP Code

Governmental unit

Number Street

City

State

ZIP Code

25. Have you notified any governmental unit of any release of hazardous material?

☒ No☐ Yes. Fill in the details.

Governmental unit		Environmental law, if you know it	Date of notice
Name of site	Governmental unit		
Number Street	Number Street		
City State ZIP Code	City State ZIP Code		

26. Have you been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

☒ No☐ Yes. Fill in the details.

Court or agency	Nature of the case	Status of the case
Case title		<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Court Name		
Number Street		
Case number	City State ZIP Code	

Part 11: Give Details About Your Business or Connections to Any Business

27. Within 4 years before you filed for bankruptcy, did you own a business or have any of the following connections to any business?

☐ A sole proprietor or self-employed in a trade, profession, or other activity, either full-time or part-time☐ A member of a limited liability company (LLC) or limited liability partnership (LLP)☐ A partner in a partnership☒ An officer, director, or managing executive of a corporation☒ An owner of at least 5% of the voting or equity securities of a corporation☐ No. None of the above applies. Go to Part 12.☒ Yes. Check all that apply above and fill in the details below for each business.

Strategies 360 Inc.	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
Business Name	corporate communications	EIN: 9 1 - 1 3 0 4 5 5 5
1505 Westlake Ave. N.	Name of accountant or bookkeeper	Dates business existed
Number Street	John Rosenberg	From 01/01/1988 To 01/24/2024
Suite 1000	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
Seattle WA 98109		EIN: -
City State ZIP Code	Name of accountant or bookkeeper	Dates business existed
		From To

Debtor 1

Ronald

First Name

D.

Middle Name

Dotzauer

Last Name

Case number (if known) 24-10052-TWD

Business Name

Number Street

City State ZIP Code

Describe the nature of the business

Name of accountant or bookkeeper

Employer Identification number

Do not include Social Security number or ITIN.

EIN: _ _ - _ _ _ _ _

Dates business existed

From _ _ _ _ To _ _ _ _

28. Within 2 years before you filed for bankruptcy, did you give a financial statement to anyone about your business? Include all financial institutions, creditors, or other parties.

No

☒ Yes. Fill in the details below.

Date issued

Bush Kornfeld LLP

Name

11/27/2023
MM / DD / YYYY

601 Union Street

Number Street

Suite 5000

Seattle

City

WA

State

98101

ZIP Code

Part 12: Sign Below

I have read the answers on this *Statement of Financial Affairs* and any attachments, and I declare under penalty of perjury that the answers are true and correct. I understand that making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$250,000, or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

✕

/s/ Ronald D. Dotzauer

Signature of Debtor 1

✕

Signature of Debtor 2

Date 04/17/2024

Date

Did you attach additional pages to *Your Statement of Financial Affairs for Individuals Filing for Bankruptcy* (Official Form 107)?

☐

No

☒

Yes

Did you pay or agree to pay someone who is not an attorney to help you fill out bankruptcy forms?

☒

No

☐

Yes. Name of person _____ Attach the *Bankruptcy Petition Preparer's Notice, Declaration, and Signature* (Official Form 119).

In Re Donald D. Dotzauer
Case No. 24-10052-TWD
Addendum to Statement of Financial Affairs for Individuals

Part 3: Payment to any creditor totaling \$600 or more:

Creditor:	Dates of Payments:	Total amount paid:	Amount you still owe:	Payment for:
Toyota Financial Services PO Box 22171 Tempe, AZ 85285	01/2024	\$2,200.00	\$90,000	2022 Lexus LC500

Part 4: Identify Legal Actions, Repossessions, and Foreclosures

Case Title	Case No.	Nature of the case	Court or agency	Status of the case
Trujillo v. Strategies 360, Inc., et al.	D-101-CV-2023-02290	gender discrimination and retaliatory termination	Santa Fe County, 1st Judicial Dist. Ct. 225 Montezuma Ave Santa Fe, NM 87501	

Part 5: Certain Gifts and Contributions:
Political Contributions:

Committee Name	Report Yr	Contribution Receipt Date	Amount
PEOPLE FOR PATTY MURRAY	2022	5/4/2022	2000
STRICKLAND FOR WASHINGTON	2021	11/10/2021	1900
HAWAII PAC	2022	1/27/2022	2500
PINEAPPLE PAC	2022	1/27/2022	2500
CATHERINE CORTEZ MASTO FOR SENATE	2022	7/15/2022	2900
TOKUDA FOR HAWAII	2022	6/30/2022	2900
ANDREA SALINAS FOR OREGON	2022	8/18/2022	2900
MAGGIE FOR NH	2022	6/30/2022	400
MAGGIE FOR NH	2022	6/30/2022	2100
MAGGIE FOR NH	2022	6/6/2022	2500
ZIMMERMAN FOR CONGRESS	2022	9/30/2022	2000
ZIMMERMAN VICTORY FUND	2022	9/30/2022	2000
MARIE FOR CONGRESS	2022	10/24/2022	2900
PINEAPPLE PAC	2023	1/31/2023	2500
DR KIM SCHRIER FOR CONGRESS	2023	4/25/2023	1000
MARIE FOR CONGRESS	2023	6/29/2023	1000
FRIENDS OF MARIA	2023	9/29/2023	3300
Bruce A. Harrell	2021		550
Drew Hansen	2022		1000
Garth Fell	2023		500
James Dow Constantine (JAMES CONSTANTINE)	2021		1000
LOVICK JOHNNY R (John Lovick)	2022		1000
Jesse Salomon	2022		500
Robert W. Ferguson (Bob Ferguson)	2024		1750

Part 5: Certain Gifts and Contributions:

Name & Address	Person's Relationship	Describe the Gift	Dates you gave the Gifts	Value
Lesil McGuire 2022 Kimberly Ln. Circle Anchorage, AK 99515	Friend	assistance with household expenses	2022-2023	\$40,000 - \$45,000